

Financial Position

Income and Employment Details:

1. Occupation: _____ Employer: _____
 Annual Salary: \$ _____ Time with employer: _____ Employment type: _____
 Previous Employer: _____ Time with employer: _____ Employment type: _____
2. Occupation: _____ Employer: _____
 Annual Salary: \$ _____ Time with employer: _____ Employment type: _____
 Previous Employer: _____ Time with employer: _____ Employment type: _____

Family Details: Number of dependents: _____ Children names and ages:

Financial Commitments

ASSETS

Property:

	Property Address	Finance Institution	Loan Value	Monthly Repayment	Property Value	Rental Income
1.						
2.						
3.						
4.						

Savings/Investments/Other (ie. gifts, furniture etc.):

Description	Finance Institution	Value

! **IMPORTANT:** (If LMI is required) Do you have a 3-6 months saving history?

LIABILITIES

Credit Cards/Store Cards:

Card Type	Finance Institution	Limit	Outstanding

Personal Loans/Leases/Hire Purchases:

Type/Purpose	Finance Institution	Amount	Outstanding Balance	Monthly Repayments

Do you have any known credit defaults? Yes No

